

5th Annual An Afternoon of Property

22 March 2018
Sydney

AGENDA

- 12.00pm** **Registration and Lunch**
- 12:45pm** **Opening Statement** - Louis Christopher | SQM Research
- 1:05pm** **Economic Outlook** - Peter Switzer | The Switzer Group
- 1:45pm** **Mortgage Trusts:**
Non-bank financial Institutions are having a field day! The banks are rejecting quality lending opportunities and default rates are near all-time lows. Have the banks got it right, long term?
Speakers: Michael Holm | Balmain NB Corporation Ltd
 Chris Andrews | La Trobe Financial
- 2:30pm** **Global Property Securities versus A-REITS**
Finally, 2017 was the year where Global REITS outperformed Australian REITS by a considerable margin. What caused this outperformance and is this set to continue?
Speakers: Michael Doble | APN Property Group
 Marco Colantonio | Resolution Capital
- 3:05pm** **Afternoon Tea Break**
- 3:20pm** **Infrastructure**
Infrastructure stocks have had a fantastic run over the past eight years. It has meant that yields are very low. Is the sector susceptible to a downturn should interest rates rise?
Speakers: Gerald Stack | Magellan Financial Group
 Andrew Maple-Brown | Maple-Brown Abbott
- 3:55pm** **Direct Property**
Have commercial property yields bottomed out and are commercial property development investors being adequately rewarded for the risks they are taking on?
Speaker: Trevor Loewensohn | Alceon
- 4:30pm** **Residential Property Outlook** - Louis Christopher | SQM Research
APRA, Negative Gearing repeal and rising interest rates - there are some serious headwinds for home buyers to consider. Are these big enough triggers for the long anticipated housing crash?
- 5:05pm** Closing Statement
- 5:15pm** **Canapes and Drinks**
- 6:30pm** Event Concludes

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