AGENDA

12.00pm **Registration and Lunch**

12:45pm **Opening Statement** - Louis Christopher | SQM Research

1:05pm **Economic Outlook** - Peter Switzer | The Switzer Group

1:45pm **Mortgage Trusts:**

Non-bank financial Institutions are having a field day! The banks are rejecting quality lending opportunities and default rates are near all-time lows. Have the banks got it right, long term?

Speakers: Michael Holm | Balmain NB Corporation Ltd
Michael Watson | La Trobe Financial

2:30pm **Global Property Securities versus A-REITS**

Finally, 2017 was the year where Global REITS outperformed Australian REITS by aconsiderable margin. What caused this outperformance and is this set to continue?

Speakers: Michael Doble | APN Property Group
Marco Colantonio | Resolution Capital

3:05pm **Afternoon Tea Break**

3:25pm **Infrastructure**

Infrastructure stocks have had a fantastic run over the past eight years. It has meant that yields are very low. Is the sector susceptible to a downturn should interest rates rise?

Speakers: Gerald Stack | Magellan Financial Group
Andrew Maple-Brown | Maple-Brown Abbott

4:00pm **Direct Property**

Have commercial property yields bottomed out and are commercial property development investors being adequately rewarded for the risks they are taking on?

Speaker: Trevor Loewensohn | Alceon

4:33pm **Residential Property Outlook** - Louis Christopher | SQM Research

APRA, Negative Gearing repeal and rising interest rates - there are some serious headwinds for home buyers to consider. Are these big enough triggers for the long anticipated housing crash?

5:15pm Closing Statement

5:30pm **Canapes and Drinks**

6:30pm Event Concludes

Thank you to our Sponsors

APN | Property Group
MAGELLAN EXPERTS IN GLOBAL INVESTING
balmain arrange . lend . manage
La Trobe financial
Alceon Investment, corporate finance and capital
MAPLE-BROWN ABBOTT